

Performance Summary to end Q2 2017 (USD terms)

Annualised USD % Returns

June 2017

Global Equity Unconstrained	QTD	YTD	1 Year	3 Years	5 Years	Since Inception
Origin	4.6	14.0	19.7	5.5	12.5	9.4
MSCI AC World Index	4.5	11.8	19.4	5.4	11.1	7.3
	0.2	2.2	0.3	0.1	1.3	2.1

Data: Global Unconstrained - Inception date: 13.5.2005. Monthly constructed paper portfolios May 2005 to end April 2007, thereafter live client portfolios. No transaction costs on paper portfolios. All returns gross of fees.

Global Equity Constrained	QTD	YTD	1 Year	3 Years	5 Years	Since Inception
Origin	6.2	16.3	21.2	7.1	13.5	9.2
MSCI World Index	4.2	11.0	18.9	5.8	12.0	7.3
	1.9	5.3	2.3	1.3	1.5	1.9

Data: Global Specialist - Inception date: 13.5.2005. Monthly constructed paper portfolios May 2005 to end March 2006, thereafter live client portfolios. No transaction costs on paper portfolios. All returns gross of fees.

International ex-US	QTD	YTD	1 Year	3 Years	5 Years	Since Inception
Origin	7.1	18.6	18.8	3.9	11.1	9.1
MSCI AC World ex-US Index	6.0	14.5	21.0	1.3	7.7	5.3
	1.1	4.1	-2.2	2.7	3.4	3.8

Data: International Equity - Inception date: 1.9.2005. Monthly constructed paper portfolios September 2005 to end October 2009, thereafter live client portfolios. No transaction costs on paper portfolios. All returns gross of fees.

Global Smaller Companies	QTD	YTD	1 Year	3 Years	5 Years	Since Inception
Origin	5.0	16.5	22.8	6.3	15.0	13.1
MSCI AC World Small Cap Index	4.2	10.6	21.0	5.7	12.6	11.7
	0.8	5.9	1.8	0.6	2.4	1.4

Data: Global Smaller Companies - Inception date: 14.6.2010. All returns gross of fees.

Global Emerging Markets	QTD	YTD	1 Year	3 Years	5 Years	Since Inception
Origin	8.9	25.4	24.8	2.5	7.2	3.7
MSCI Emerging Markets Index	6.4	18.6	24.2	1.4	4.3	0.6
	2.5	6.8	0.6	1.0	2.8	3.1

Data: Global Emerging Markets - Inception date: 4.1.2011. All returns gross of fees.